

1           We declare under penalty of perjury under the laws of the State of  
2 California that the foregoing is true and correct, if called upon to testify, we could  
3 or would competently testify thereto and that this declaration was executed this  
4 28<sup>th</sup> of August 2007, at Walnut Creek, California.

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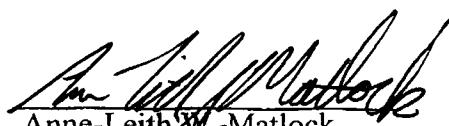
8           DATED: August 28, 2007

Respectfully Submitted,

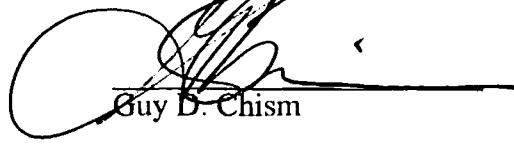
9           MATLOCK LAW GROUP

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12           By:   
Anne-Leith W. Matlock

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14             
Guy D. Chism

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Attorneys for Dataway, Inc.

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